

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	39,823	Deposits	26,346,617
Interbank and money market items, net	18,491,712	Interbank and money market items, net	5,537,967
Claims on securities	500,000	Liabilities payable on demand	2,082,945
Derivatives assets	28,367,587	Liabilities to deliver securities	511,141
Investments - net	26,545,690	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	30,639,206
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	669,789
Loans to customers, net	18,956,242	Bank's liabilities under acceptances	-
Accrued interest receivables	14,466	Other Liabilities	2,612,758
Customers' liabilities under acceptances	-	Total Liabilities	68,400,423
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	155,227	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,516,069	Accounts with head office and other branches of the same juristic person, net	7,917,828
		Other reserves	-
		Retained earnings	468,565
		Total Head Office and Other Branches of the Same Juristic Person's Equity	26,186,393
Total Assets	94,586,816	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	94,586,816

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 30 June 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2014 (Quarterly)

309,924

Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)

309,924

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 16.45 percents)

Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E.2551, Section

-

Contingent liabilities

38,854,888

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

7,127,636

Letters of credit

5,526,984

Other contingencies

26,200,268

^{1/} Non-performing Loans (gross) as of 30 June 2014 (Quarterly)

110,470

(0.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 29 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Head of Finance

Deutsche Bank
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Chief Country Officer Thailand / General Manager Deutsche Bank