

(REVISED)  
DEUTSCHE BANK AG.  
Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

CB. 1.2

As of 29 February 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	33,183	Deposits	30,461,876
Interbank and money market items, net	51,007,718	Interbank and money market items, net	10,072,330
Claims on securities	5,606,680	Liabilities payable on demand	1,878,245
Derivatives assets	29,246,940	Liabilities to deliver securities	5,851,815
Investments - net	31,688,159	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	29,891,823
Investments in subsidiaries and associates, net	-	Debits issued and Borrowings	25,763,375
Loans to customers, net	12,550,764	Bank's liabilities under acceptances	-
Accrued interest receivables	38,888	Other Liabilities	8,344,702
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>112,264,166</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	252,928	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	8,805,365	Accounts with head office and other branches of the same juristic person, net	6,556,624
		Other reserves	6,238
		Retained earnings	2,601,597
<b>Total Assets</b>	<b>139,228,625</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>26,964,459</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>139,228,625</b>

Thousand Baht

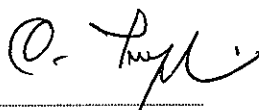
Non-Performing Loans 1/ (net) as of 31 December 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	245,723
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	332,887
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 21.95 percents)	
Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	27,703,455
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	462,559
Letters of credit	6,211,938
Other contingencies	21,028,957
1/ Non-performing Loans (gross) as of 31 December 2011 (Quarterly)	109,218

( 0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)  
Channel of capital maintenance information disclosure for Commercial Bank  
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>  
Date of disclosure 30 September 2011  
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
(Mr. Chitboon Tangdenchai)  
Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
Chief Country Officer Thailand / General Manager Deutsche Bank