

(REVISED)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	44,771	Deposits	34,677,599
Interbank and money market items, net	38,275,180	Interbank and money market items, net	6,498,943
Claims on securities	0	Liabilities payable on demand	1,628,693
Derivatives assets	28,950,245	Liabilities to deliver securities	174,263
Investments - net	29,734,632	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	29,484,234
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	11,592,440
Loans to customers, net	12,742,254	Bank's liabilities under acceptances	-
Accrued interest receivables	32,887	Other Liabilities	7,352,376
Customers' liabilities under acceptances	-	Total Liabilities	91,408,548
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	256,177	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	7,269,931	Accounts with head office and other branches of the same juristic person, net	5,659,302
		Other reserves	6,582
		Retained earnings	2,431,645
		Total Head Office and Other Branches of the Same Juristic Person's Equity	25,897,528
Total Assets	117,306,077	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	117,306,077

Thousand Baht

Non-Performing Loans ¹⁾ (net) as of 31 December 2011 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly)

245,723

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)

332,887

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 21.11 percents)

Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

28,553,020

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

331,042

Letters of credit

7,689,979

Other contingencies

20,532,000

¹⁾ Non-performing Loans (gross) as of 31 December 2011 (Quarterly)

109,218

(0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Chitboon Tangdencha)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank