

(REVISED)  
**DEUTSCHE BANK AG.**  
 Summary Statement of Assets and Liabilities  
 (Not audited/reviewed by Certified Public Accountant)

CB. 1.2

As of 30 June 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	48,948	Deposits	32,094,200
Interbank and money market items, net	62,947,795	Interbank and money market items, net	5,955,219
Claims on securities	0	Liabilities payable on demand	2,046,422
Derivatives assets	29,428,021	Liabilities to deliver securities	157,758
Investments - net	23,846,154	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	29,213,603
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	31,354,500
Loans to customers, net	11,271,564	Bank's liabilities under acceptances	-
Accrued interest receivables	16,999	Other Liabilities	2,650,336
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>103,472,038</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	237,845	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,555,462	Accounts with head office and other branches of the same juristic person, net	6,245,681
		Other reserves	0
		Retained earnings	2,835,069
<b>Total Assets</b>	<b>130,352,788</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>26,880,750</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>130,352,788</b>

Thousand Baht

Non-Performing Loans 1/ (net) as of 30 June 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	243,882
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	334,200
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 19.65 percents)	
Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	29,366,730
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	500,682
Letters of credit	6,311,960
Other contingencies	22,554,088
1/ Non-performing Loans (gross) as of 30 June 2012 (Quarterly)	109,439

( 0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)


Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 April 2012


Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
 Aktiengesellschaft  
 Bangkok Branch

  
 (Mr. Chitboon Tangdenchai)  
 Head of Finance

**Deutsche Bank**  
 Aktiengesellschaft  
 Bangkok Branch

  
 (Mr. Frank Krings)  
 Chief Country Officer Thailand / General Manager Deutsche Bank